

CARDIFF COUNCIL PRIVATE EQUITY FUNDS AS AT 30 SEPTEMBER 2016

	Date of initial commitment	Currency	Value of initial commitment	Value of initial commitment	Gross invested since inception	Gross Distributions since inception	Net Invested Capital	Val'n	IRR	Multiple
			Original curr	£000	£000	£000	£000	£000	%	
Westport UK 1991	22/07/1991	£	1,000	1,000	990	-1,522	-532	14	11.9	1.55
Capital Dynamics Europe Fund II 1999	09/08/1999	£	12,500	12,500	12,501	-19,504	-7,003	0		
Capital Dynamics USA Fund II 2000	26/05/2000	\$	19,000	12,527	11,141	-12,565	-1,424	314	5.6	1.16
Pantheon Europe III	23/09/2002	€	19,801	16,970	12,462	-18,972	-6,510	2,602	16.4	1.87
Pantheon USA V	21/10/2002	\$	19,331	12,745	10,870	-12,809	-1,939	1,915	10.8	1.75
Harbourvest HIPEP V Partnership Fund	17/06/2005	€	30,000	25,711	20,502	-18,506	1,996	12,147	7.7	1.50
Harbourvest HIPEP V Direct Fund	17/06/2005	€	8,000	6,856	5,911	-8,444	-2,533	1,705	4.8	1.72
Harbourvest Partners VIII (Cayman) Venture Fund	24/05/2006	\$	4,000	2,637	2,635	-1,999	636	2,395	10.3	1.67
Harbourvest Partners VIII (Cayman) Buyout Fund	24/05/2006	\$	6,000	3,956	2,970	-2,947	22	2,601	9.8	1.87
Harbourvest Partners Cleantech Fund I	19/10/2009	\$	4,000	2,637	2,281	-155	2,126	2,703	-0.3	1.25
Capital Dynamics European Buyout 2005	21/12/2006	€	10,000	8,570	6,236	-5,591	645	3,912	6.6	1.39
Capital Dynamics US Private Equity 2006	21/12/2006	\$	10,000	6,593	4,664	-4,119	545	3,558	4.6	1.29
Pantheon Europe V 'A'	15/02/2007	€	10,000	8,570	6,728	-5,966	761	4,268	8.6	1.53
Pantheon USA VII	15/02/2007	\$	10,000	6,593	4,699	-3,973	726	5,571	13.4	1.87
Pantheon PGSF IV Feeder	28/08/2009	\$	15,000	9,890	6,304	-4,873	1,431	4,779	17.0	1.59
Pantheon Europe VII	12/04/2011	€	10,000	8,570	4,756	-82	4,674	6,423	12.5	1.39
Pantheon Asia Fund VI	30/06/2011	\$	10,000	6,593	3,684	-108	3,576	5,820	16.3	1.55
Harbourvest HIPEP VI Cayman Partnership Fund	27/06/2008	€	10,000	8,570	5,109	-683	4,426	7,601	15.0	1.62
Harbourvest Dover Street VII Cayman Fund	27/06/2008	\$	4,000	2,637	2,263	-2,313	-50	1,061	10.6	1.49
Capital Dynamics Generation VII (US)	19/12/2008	\$	10,000	6,593	5,478	-1,937	3,541	7,064	14.0	1.65
Capital Dynamics Asia VII	05/12/2008	\$	5,000	3,297	1,751	-514	1,237	2,455	8.6	1.35
Harbourvest IX Cayman Buyout Fund	15/03/2010	\$	3,000	1,978	1,192	-247	945	1,430	14.9	1.41
Harbourvest IX Cayman Credit Opportunities	15/03/2010	\$	3,000	1,978	1,230	-381	849	1,179	13.7	1.27
Capital Dynamics Generation VIII Asia	07/03/2013	\$	5,000	3,297	1,264	-485	779	1,242	N/A	1.17
Capital Dynamics Generation VIII US Mid Market	07/03/2013	\$	3,000	1,978	1,094	0	1,094	1,767	13.9	1.41
Pantheon Multi-Strategy Program 2014	15/04/2014	\$	10,000	6,736	1,116	0	1,116	1,233	N/A	1.10
HIPEP VII (AIF) Partnership Fund	14/10/2014	\$	10,000	6,736	2,006	-105	1,900	2,267	N/A	1.18
Capital Dynamics - LGPS Collective Vehicle	17/12/2015			10,000	1,100	0	1,100	1,130	N/A	1.05
				206,718	142,936	-128,802	14,134	89,156		